1	ENGROSSED SENATE		
2	BILL NO. 535 By: Daniels of the Senate		
3	and		
4	Pae of the House		
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6	An Act relating to the Oklahoma Open Records Act; amending 51 O.S. 2021, Sections 24A.3, as last		
7	amended by Section 1, Chapter 358, O.S.L. 2024, and 24A.5, as last amended by Section 2, Chapter 116,		
8	O.S.L. 2024 (51 O.S. Supp. 2024, Sections 24A.3 and 24A.5), which relate to definitions and inspection		
9	and copying of records; modifying definition;		
10	authorizing public body to require advance payment for certain records requests; requiring return of		
11	portion of advance payment under certain circumstances; authorizing use of form for records		
12	requests; authorizing public body to request clarification for certain records requests;		
13	establishing requirements for specificity of records requests; allowing denial of records requests under		
14	certain circumstances; updating statutory references; updating statutory language; and providing an		
	effective date.		
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18	BE IT ENACTED BY THE PEOPLE OF THE STATE OF OKLAHOMA:		
19	SECTION 1. AMENDATORY 51 O.S. 2021, Section 24A.3, as		
20	last amended by Section 1, Chapter 358, O.S.L. 2024 (51 O.S. Supp.		
21	2024, Section 24A.3), is amended to read as follows:		
22	Section 24A.3. As used in the Oklahoma Open Records Act:		
23	1. "Record" means all documents including, but not limited to,		
24	any book, paper, photograph, microfilm, data files created by or		
<u> </u>	and week, paper, photograph, microritm, adda fiteb created by of		

1 used with computer software, computer tape, disk, record, sound recording, film recording, video record or other material regardless 2 of physical form or characteristic, created by, received by, under 3 the authority of, or coming into the custody, control or possession 4 5 of public officials, public bodies or their representatives in connection with the transaction of public business, the expenditure 6 of public funds or the administering of public property. Record 7 shall also mean applications and other documents related to 8 9 licensure matters that are filed of record in a district court, including, but not limited to, marriage licenses, process server 10 licenses, closing out sale licenses, transient merchant licenses, 11 pool hall licenses, and bail bondsmen registration. Record does not 12 13 mean:

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a. computer software, or

b. nongovernment personal effects;

"Public body" shall include, but not be limited to, any 16 2. office, department, board, bureau, commission, agency, trusteeship, 17 authority, council, committee, trust or any entity created by a 18 trust, county, city, village, town, township, district, school 19 district, fair board, court, executive office, advisory group, task 20 force, study group or any subdivision thereof, supported in whole or 21 in part by public funds or entrusted with the expenditure of public 22 funds or administering or operating public property, and all 23 committees, or subcommittees thereof. Except for the records 24

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1 required by Section 24A.4 of this title, public body does not mean judges, justices, the Council on Judicial Complaints, the 2 Legislature or legislators. Public body shall not include an 3 organization that is exempt from federal income tax under Section 4 5 501(c)(3) of the Internal Revenue Code of 1986, as amended, and whose sole beneficiary is a college or university, or an affiliated 6 entity of the college or university, that is a member of The 7 Oklahoma State System of Higher Education. Such organization shall 8 9 not receive direct appropriations from the Legislature. The following persons shall not be eligible to serve as a voting member 10 of the governing board of the organization: 11

- a. a member, officer, or employee of the Oklahoma State
 Regents for Higher Education,
- b. a member of the board of regents or other governing
 board of the college or university that is the sole
 beneficiary of the organization, or

c. an officer or employee of the college or university
that is the sole beneficiary of the organization;
3. "Public office" means the physical location where public

20 bodies conduct business or keep records;

4. "Public official" means any official or employee of anypublic body as defined herein; and

23 5. "Law enforcement agency" means any public body charged with 24 enforcing state or local criminal laws and initiating criminal

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prosecutions including, but not limited to_{τ}: police departments_{τ}; 1 2 state and local fire marshals when investigating potential violations of federal, state, or local criminal laws or when acting 3 on behalf of a law enforcement agency; county sheriffs_{τ}; the 4 5 Department of Public Safety $_{\tau}$; the Oklahoma State Bureau of Narcotics and Dangerous Drugs Control_{τ}; the Alcoholic Beverage Laws 6 Enforcement Commission $_{\overline{r}}$; and the Oklahoma State Bureau of 7 Investigation. 8 9 SECTION 2. AMENDATORY 51 O.S. 2021, Section 24A.5, as last amended by Section 2, Chapter 116, O.S.L. 2024 (51 O.S. Supp. 10 2024, Section 24A.5), is amended to read as follows: 11 Section 24A.5. All records of public bodies and public 12 officials shall be open to any person for inspection, copying, or 13 mechanical reproduction during regular business hours; provided: 14 1. The Oklahoma Open Records Act, Sections 24A.1 through 24A.30 15 24A.34 of this title, does not apply to records specifically 16 required by law to be kept confidential including: 17 records protected by a state evidentiary privilege 18 a. such as the attorney-client privilege, the work 19 product immunity from discovery and the identity of 20 informer privileges, 21 records of what transpired during meetings of a public b. 22 body lawfully closed to the public such as executive 23 24

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sessions authorized under the Oklahoma Open Meeting Act,

personal information within driver records as defined 3 с. by the Driver's Privacy Protection Act, 18 United 4 5 States Code U.S.C., Sections 2721 through 2725, d. information in the files of the Board of Medicolegal 6 Investigations obtained pursuant to Sections 940 and 7 941 of Title 63 of the Oklahoma Statutes that may be 8 9 hearsay, preliminary unsubstantiated investigationrelated findings, or confidential medical information, 10 any test forms, question banks and answer keys 11 e. developed for state licensure examinations, but 12 specifically excluding test preparation materials or 13 study guides, 14 f. last names, addresses, Social Security numbers or tax 15 identification numbers, and proof of identification 16 submitted to the Oklahoma Lottery Commission by 17 persons claiming a lottery prize, 18 unless public disclosure is required by other laws or 19 g. regulations, vehicle movement records of the Oklahoma 20 Transportation Authority obtained in connection with 21 the Authority's electronic toll collection system, 22 personal financial information, credit reports, or h. 23 other financial data obtained by or submitted to a 24

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- 1public body for the purpose of evaluating credit2worthiness, obtaining a license, permit, or for the3purpose of becoming qualified to contract with a4public body,
- i. any digital audio/video recordings of the toll
 collection and safeguarding activities of the Oklahoma
 Transportation Authority,
- j. any personal information provided by a guest at any
 facility owned or operated by the Oklahoma Tourism and
 Recreation Department to obtain any service at the
 facility or by a purchaser of a product sold by or
 through the Oklahoma Tourism and Recreation
 Department,
- 14 k. a <u>United States</u> Department of Defense Form 214 (DD
 15 Form 214) filed with a county clerk, including any DD
 16 Form 214 filed before July 1, 2002,
- except as provided for in Section 2-110 of Title 47 of
 the Oklahoma Statutes:
- 19 (1) any record in connection with a Motor Vehicle
 20 Report issued by the Department of Public Safety,
 21 as prescribed in Section 6-117 of Title 47 of the
 22 Oklahoma Statutes, or
- (2) personal information within driver records, as
 defined by the Driver's Privacy Protection Act,

118 U.S.C., Sections 2721 through 2725, which are2stored and maintained by the Department of Public3Safety,

any portion of any document or information provided to 4 m. 5 an agency or entity of the state or a political subdivision to obtain licensure under the laws of this 6 state or a political subdivision that contains an 7 applicant's personal address, personal phone number, 8 9 personal email address, any government-issued identification numbers, or other contact information; 10 provided, however, lists of persons licensed, the 11 12 existence of a license of a person, or a business or commercial address, or other business or commercial 13 information disclosable under state law submitted with 14 an application for licensure shall be public record, 15 unless the business or commercial address is the same 16 as the applicant's personal address, except when the 17 applicant permits in writing the disclosure of the 18 address, 19

20 n. an investigative file obtained during an investigation 21 conducted by the State Department of Health into 22 violations of the Long-Term Care Administrator 23 Licensing Act under Title 63 of the Oklahoma Statutes, 24 or

1 documents, evidence, materials, records, reports, ο. complaints, or other information in the possession or 2 control of the Attorney General or Insurance 3 Department pertaining to an evaluation, examination, 4 5 investigation, or review made pursuant to the provisions of the Patient's Right to Pharmacy Choice 6 Act, the Pharmacy Audit Integrity Act, or Sections 357 7 through 360 of Title 59 of the Oklahoma Statutes, or 8 9 records sought by a party or the party's p.

10representative to a pending civil litigation or11criminal prosecution in which the records may be12sought through a subpoena process;

All Social Security numbers included in a record may be
 confidential regardless of the person's status as a public employee
 or private individual and may be redacted or deleted prior to
 release of the record by the public body;

3. Any reasonably segregable portion of a record containing exempt material shall be provided after deletion of the exempt portions; provided, however, the Department of Public Safety shall not be required to assemble for the requesting person specific information, in any format, from driving records relating to any person whose name and date of birth or whose driver license number is not furnished by the requesting person.

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The Oklahoma State Bureau of Investigation shall not be required to assemble for the requesting person any criminal history records relating to persons whose names, dates of birth, and other dentifying information required by the Oklahoma State Bureau of Investigation pursuant to administrative rule are not furnished by the requesting person;

Any request for a record which contains individual records 7 4. of persons, and the cost of copying, reproducing or certifying each 8 9 individual record is otherwise prescribed by state law, the cost may be assessed for each individual record, or portion thereof requested 10 as prescribed by state law. Otherwise, a public body may charge a 11 12 fee only for recovery of the reasonable, direct costs of record copying, or mechanical reproduction. Notwithstanding any state or 13 local provision to the contrary, in no instance shall the record 14 copying fee exceed twenty-five cents (\$0.25) per page for records 15 having the dimensions of eight and one-half (8 1/2) by fourteen (14)16 inches or smaller, or a maximum of One Dollar (\$1.00) per copied 17 page for a certified copy. However, if the request: 18 is solely for commercial purpose, or 19 a.

b. would clearly cause excessive disruption of the
essential functions of the public body,
then the public body may charge a reasonable fee to recover the
direct cost of record search and copying; however, publication in a
newspaper or broadcast by news media for news purposes shall not

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1 constitute a resale or use of a record for trade or commercial purpose and charges for providing copies of electronic data to the 2 news media for a news purpose shall not exceed the direct cost of 3 making the copy. The fee charged by the Department of Public Safety 4 5 for a copy in a computerized format of a record of the Department shall not exceed the direct cost of making the copy unless the fee 6 for the record is otherwise set by law. A public body may require 7 advance payment of the estimated fees authorized under this section 8 9 when the estimated cost exceeds Seventy-five Dollars (\$75.00) or if 10 the requestor has outstanding fees from previous requests. Any 11 portion of an advance payment that exceeds the costs of responding 12 to the request shall be returned to the requestor.

Any public body establishing fees under this act the Oklahoma <u>Open Records Act</u> shall post a written schedule of the fees at its principal office and with the county clerk.

In no case shall a search fee be charged when the release of records is in the public interest, including, but not limited to, release to the news media, scholars, authors and taxpayers seeking to determine whether those entrusted with the affairs of the government are honestly, faithfully, and competently performing their duties as public servants.

The fees shall not be used for the purpose of discouraging requests for information or as obstacles to disclosure of requested information;

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5. The land description tract index of all recorded instruments concerning real property required to be kept by the county clerk of any county shall be available for inspection or copying in accordance with the provisions of the Oklahoma Open Records Act; provided, however, the index shall not be copied or mechanically reproduced for the purpose of sale of the information;

A public body must provide prompt, reasonable access to its 7 6. records but may establish reasonable procedures which protect the 8 9 integrity and organization of its records and to prevent excessive disruptions of its essential functions. A delay in providing access 10 to records shall be limited solely to the time required for 11 preparing the requested documents and the avoidance of excessive 12 13 disruptions of the public body's essential functions. In no event may production of a current request for records be unreasonably 14 delayed until after completion of a prior records request that will 15 take substantially longer than the current request. Any public body 16 17 which makes the requested records available on the Internet shall meet the obligation of providing prompt, reasonable access to its 18 records as required by this paragraph; 19

20 <u>7. A public body may require a requestor to complete a records</u> 21 request form. If a records request does not describe the requested 22 records with reasonable specificity, a public body may ask the 23 requestor to clarify the request. To have reasonable specificity, a 24 request shall:

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<u>a.</u>	specify a general time frame within which the
	requested records would have been created or
	transmitted,
b.	seek identifiable records, rather than general
	information without any qualifiers or other
	specifications, and
<u>c.</u>	include search terms that are sufficiently specific to
	assist the public body in identifying the requested
	records.
If a publ	ic body has engaged with the requestor to seek the
information n	eeded to fulfill the request and to identify the
records sough	t by the requestor, including providing the requestor
with general	topics or a specific list of records related to the
request, the	request may be denied if it is still not reasonably
<pre>specific; and</pre>	
7. <u>8.</u> A	public body shall designate certain persons who are
authorized to	release records of the public body for inspection,
copying, or m	echanical reproduction. At least one person shall be
available at	all times to release records during the regular
business hour	s of the public body.
SECTION 3	. This act shall become effective November 1, 2025.
	b. <u>b.</u> <u>c.</u> <u>If a publ</u> <u>information n</u> <u>records sough</u> <u>with general</u> <u>request, the</u> <u>specific;</u> and <u>7. 8.</u> A authorized to copying, or m available at business hour

1	Passed the Senate the 10th day of March, 2025.
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4	Presiding Officer of the Senate
5	Passed the House of Representatives the day of,
6	2025.
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8	Presiding Officer of the House
9	of Representatives
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